

European Framework for Research Careers

IrishRSA Online Forum on Research Careers & Policy
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A journey throughout the ERA

Phase 1 MORE COHERENCE, LESS FRAGMENTATION | 2000 - 2007

Towards a European Research Area

'The problem is not money but fragmentation of the efforts carried out at European level... So it is imperative that we mobilise resources and create a movement towards coherence of research policies in Europe. This is why I have launched the idea of a European Research Area.

Commissioner Philippe Busquin, 18 November 2000



A better organisation of research in Europe by addressing the fragmentation, isolation and compartmentalisation of national research systems and the lack of policy coordination between Member States and the EU



- Large scale research infrastructures
- · coherent implementation of national and European research activities
- mobile human resources
- cohesion
- · attractiveness of the European R&I system
- · common social and ethical values

ACHIEVEMENTS

- New instruments of FP6.
- ERA-NET
- Article 185 and 187 initiatives
- EURAXESS
- European Charter for Researchers
- . the Code of Conduct for Recruitment of Researchers

Phase 2 THE FIFTH FREEDOM TO BECOME A REALITY | 2007 - 2012

The ERA: new perspectives

"We are gradually lifting the barriers to the freedom of movement of knowledge: we are making the "5th Freedom" a reality... Investing in R&D and innovation is not a supplementary burden but an indispensable investment in future jobs and growth.'

Commissioner Janez Potocnik, 2 December 2008

2009

ERA becomes a formal objective of the EU- Lisbon Treaty (Article 179 TFEU)



ERA National Action Plans on six agreed 'ERA priorities'

Phase 3 STRENGTHENING THE PARTNERSHIP BETWEEN THE COMMISSION, MEMBER STATES AND STAKEHOLDERS | 2012 - 2020

A reinforced ERA partnership for excellence and growth

Talk to any business leader and they will tell you that the quality of the research base is a major factor in their investment decisions. In today's economy, no Member State or region can afford to neglect its knowledge base.

Commissioner Maire Geoghegan-Quinn, 17 July 2012

More effective national research systems

Optimal transnational cooperation and competition

An open labour market for researchers

Gender equality and gender mainstreaming in research

Optimal circulation of, access to and transfer of scientific knowledge

International cooperation



Commission Recommendation on Charter and Code 4 pillars to strengthen the ERA



40 principles in 4 Thematic Areas:

- Working Conditions & Social Security promoting and creating a stimulating and favourable working environment
- 2. Recruitment assessing, attracting and retaining talent; international visibility
- 3. Training and Career Development
- 4. Ethical and Professional Aspects



Charter & Code and HRS4R - Overview

Charter & Code

√ 1257 C&C endorsing organisations

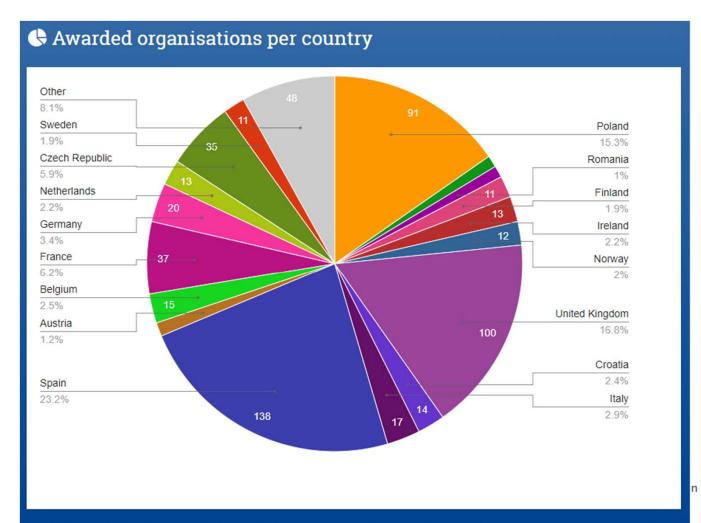
HRS4R Award

- √ 565 awarded organisations
- √ 161 applicant organisations

Renewal Phase

- √ 196 applicant organisations
 - √ 47 site visits organised

More than 70 external experts performed 250 assessments last year



C&C and HRS4R in Ireland



- 25 C&C endorsing organisations
- **12** Awarded institutions
- 5 at Renewal Phase
- **1** Applicant organisations
- 4 experts contributing with regular assessment exercises

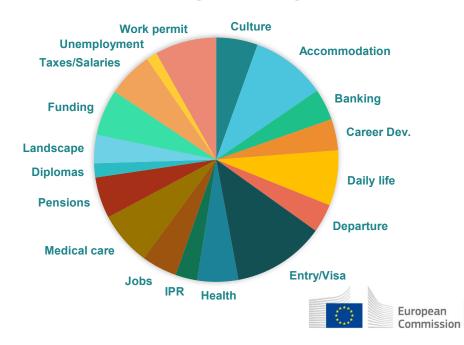


EURAXESS Network

- 42 countries
- 650 EURAXESS centres
- 8 international hubs
- 32.500 participants to online events in 2020
- 46.000 researchers registered in the EURAXESS Worldwide online community

- 18 areas of expertise
- +450,000 requests addressed on yearly basis

CENTRES EXPERTISE



EURAXESS Ireland

Network Coordinator: Irish Universities Association

Main areas of intervention:

- Free practical assistance to mobile researchers
- Career Development support for researchers
- Fast-track work permit for non-EU researchers
- Guidance for the implementation of the HRS4R



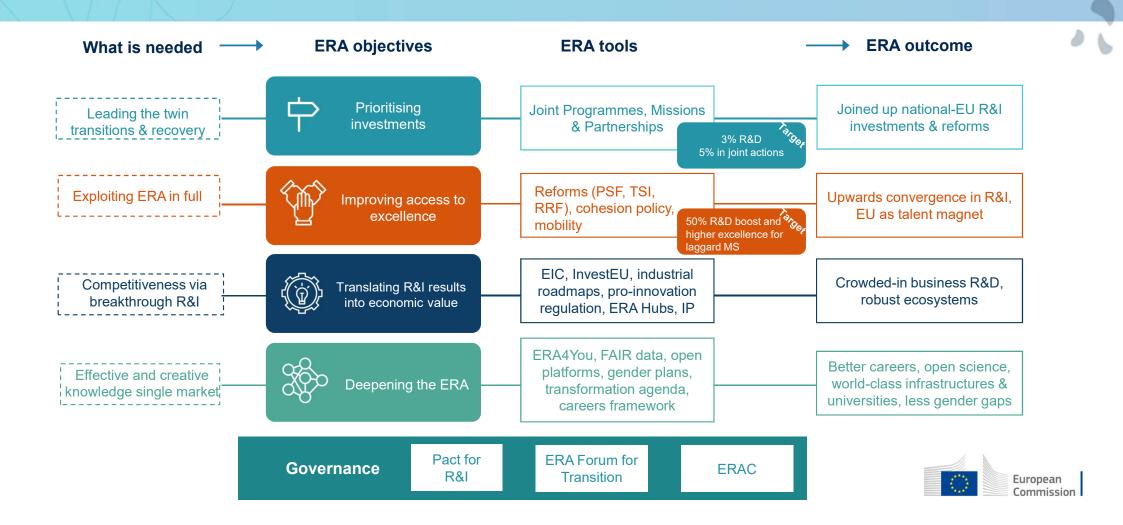


Promoting synergies and reinforcing knowledge





A stronger ERA for the future



European Framework for Research Careers

Synergies with employment and social policy

- Recognition of the profession
 - ESCO update
 - Skills taxonomies
 - Competence framework
 - Transposition through EURES
 - Links with Europass and EQF
- Entry and employment conditions
 - Employment conditions including transferability of pensions, social security
 - Access to labour market (Students and Researchers' Directive)

Synergies with the European Education Area

- European Strategy for Universities
 (human capital development module)
- **European Universities as testbed**

Research policy

- ERA Priority 3 assessment (Charter and Code, HRS4R, EURAXESS) jointly with ERAC Task Force
- Framework to address challenges:
 - within academia (e.g. tenure track, assessment, diversification, international)
 - outside academia (e.g. interoperability of research careers in industry)

Nourishing and attracting talent

- Brain circulation
- Intersectoral mobility
- Training and career development
- Widening



- ✓ ERA4You
- ✓ ERA Talent Platform expanding EURAXESS:
 - Governance
 - Network & services
 - Portals and tools



Data intelligence and monitoring labour market patterns, trends and dynamics

✓ Set up an Observatory on Research careers



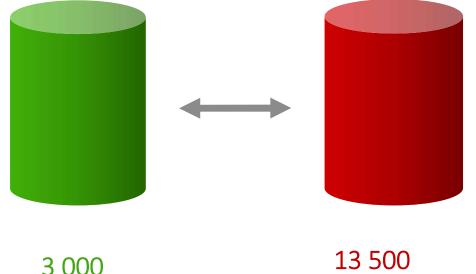
Research assessment - Context and next steps

- **Commission Recommendation** (2018) on "Access to and preservation of scientific information": Member States and research institutions to adjust the assessment of research, researchers and institutions to reward a culture of sharing of knowledge and data
- **Open Science Policy Platform** final report submitted to the Competitiveness Council in 2020: identifies the reform of the system used for assessing research, researchers and institutions towards a system that incentivises the practice of open science, as a priority
- Commission **launched this year a debate** among policy makers, research funders, research performers, and other stakeholders, **on the reform of the assessment system**.
- Objective is to reach an agreement by 2022 (such as an MoU) between those willing to reform the current assessment system, which would be signed by an increasing number of funders and research performing organisations.
 - Agreement setting ambitions, specifying broad lines of action, and committing signatories to act;
 - For a more qualitative assessment of research, researchers and institutions, that considers the value and impact of a diversity of outputs and research cultures, and that incentivizes open collaboration and knowledge and data sharing.

A European Competence Framework and a



Skills + Knowledge



ESCO

Occupations

European Skills, Occupations and Qualifications

- Better recognition of the research profession
- Researchers understand what skills and competences they need
- Targeted training -> Researchers are equipped with the skills and competences they need for careers in academia and beyond
- Employers have a better overview of what researchers can offer



Study on the open labour market for researchers (former ERA Priority 3)

General Objectives:

- ➤ Taking stock of existing policy measures (Charter & Code, HRS4R, EURAXESS)
- > Defining needs of transformations to review/ revamp/strengthen the policy measures
 - ✓ Content, outreach and added value
 - **Specific Objectives:**
- Process
- ✓ Challenges and needs
- ✓ Governance and stakeholder engagement

Timeline:

Analytical Report Expert Workgroups
Stakeholder events
Q1 2021
Q2 2021
Policy Report
Q3 2021



Study on Knowledge Ecosystems

Ecosystem level

- Mapping & gap analysis of ecosystems across ERA
- Design of ERA Hub concept promoting connectivity
- Observatory on ecosystems, incl. indicators & methodology

Ecosystem actor level

- Development of Higher Education Transformation Agenda
- Observatory to monitor institutional progress on implementing the Agenda, incl. monitoring European Universities pilot
- ➤ Toolbox of legal measures facilitating cooperation
- Investment strategy to help institutions delivering on the Agenda

Individual R&I talent level

- Competence framework for R&I talents
- Analysis on employment conditions, social security, remuneration, and key actions recommended
- Analysis on brain drain (mapping, causes, appropriate solutions)
- Observatory on research careers and mobility
- Actions stimulating intersectoral mobility
- Toolbox of legal measures supporting attractive careers

ERAC Taskforce (HRM, Open Science, Gender)



40 principles ???





- ❖ A more ambitious C&C Potential review through the lenses of:
- ✓ Human Resouces and Mobility trends
- ✓ Open Science
- √ Gender
- Desk research
- 4 Webinars with MS delegates, experts/stakeholders
- Analysis of results & consultation:
- ✓ End of 2020
- COM ERAC- PT Presidency Workshop



Towards observatory for research careers and talent circulation Conceptual framework

Observatory for research careers and talent circulation



Job profiles

A-1: Job requirements (competence/skills)

A-2: Job content

A-3: Career stages/ tenure track position



Building Block B:

Job context

B-1: Working conditions

B-2: Employment conditions & social protection

B-3: Career characteristics (types of research careers)



Building Block C:

International mobility

C-1: Talent exchange

C-2: Talent circulation

C-3: Brain drain



Building Block D:

Intersectoral Mobility

D-1: Intersectoral mobility MORE

D-2: Intersectoral mobility ERA4YOU





Consultation "Towards a 2030 vision on the future of universities"

Values underpinning the vision

- Academic freedom, with responsibility
- Excellence in research, teaching, support for learning
- Ethics, integrity and trust
- Equality and non-discrimination
- Transparency and equity in resource allocation
- Dignity, equity and inclusiveness

'Transformation modules'

- 1. Governance issues, cooperation in R&I
- 2. Trust and research integrity
- 3. Strategic European R&I agenda: role of universities
- 4. Human capital and working conditions in universities
- 5. Knowledge transfer and academia non-academia collaboration
- 6. Digital changes and open science
- 7. Research infrastructures



EEA-ERA co-creation process





Thank you



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